

South West Wales Best Practice Club

Have your say on 'the state of the industry'
in Wales

Welsh Local Authority Programmes and
Improving the Visibility of the Future Pipeline



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Chair
South West Wales Best Practice

11th November 2014



Welsh Local Authority Programmes and Improving the Visibility of the Future Pipeline

Mark Adams

Constructing Excellence in Wales

11th November 2014



Introduction

- Background to the all-Wales local authority programme
- Consultation response
- 4-year forward programme
- Forward pipeline data sets



The Research Project

- *'No Turning Back'* : CEW report – October 2010
- Construction Procurement Strategy Steering Group - February 2011
- CEW-led sub-group for local authorities programme – autumn 2011



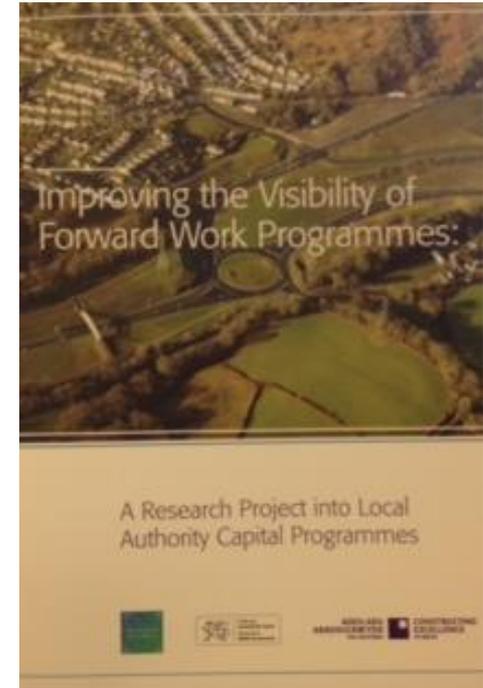
Sectors

- Education
- Social Care
- Highways/Transport
- Environment
- Regeneration
- Housing
- Property / Buildings
- Parks / Leisure
- Plant / Vehicles
- Other



Research Report

- Published in July 2013
- Summarised the research
- Set out the way forward – ‘Next Steps’



Consultation

- Is CEW's all-Wales LA programme useful?
YES 100%
- Is the coding into sectors useful ?
YES 98%
- Should smaller projects be aggregated ?
NO 60%
- Is a 3-year programme sufficient ?
YES 83%



Consultation

- Are annual updates sufficient ? YES 65%
- Would sorting projects/sectors into Buildings and Civils be useful ? YES 93%
- Would an inventory of frameworks be useful ? YES 100%

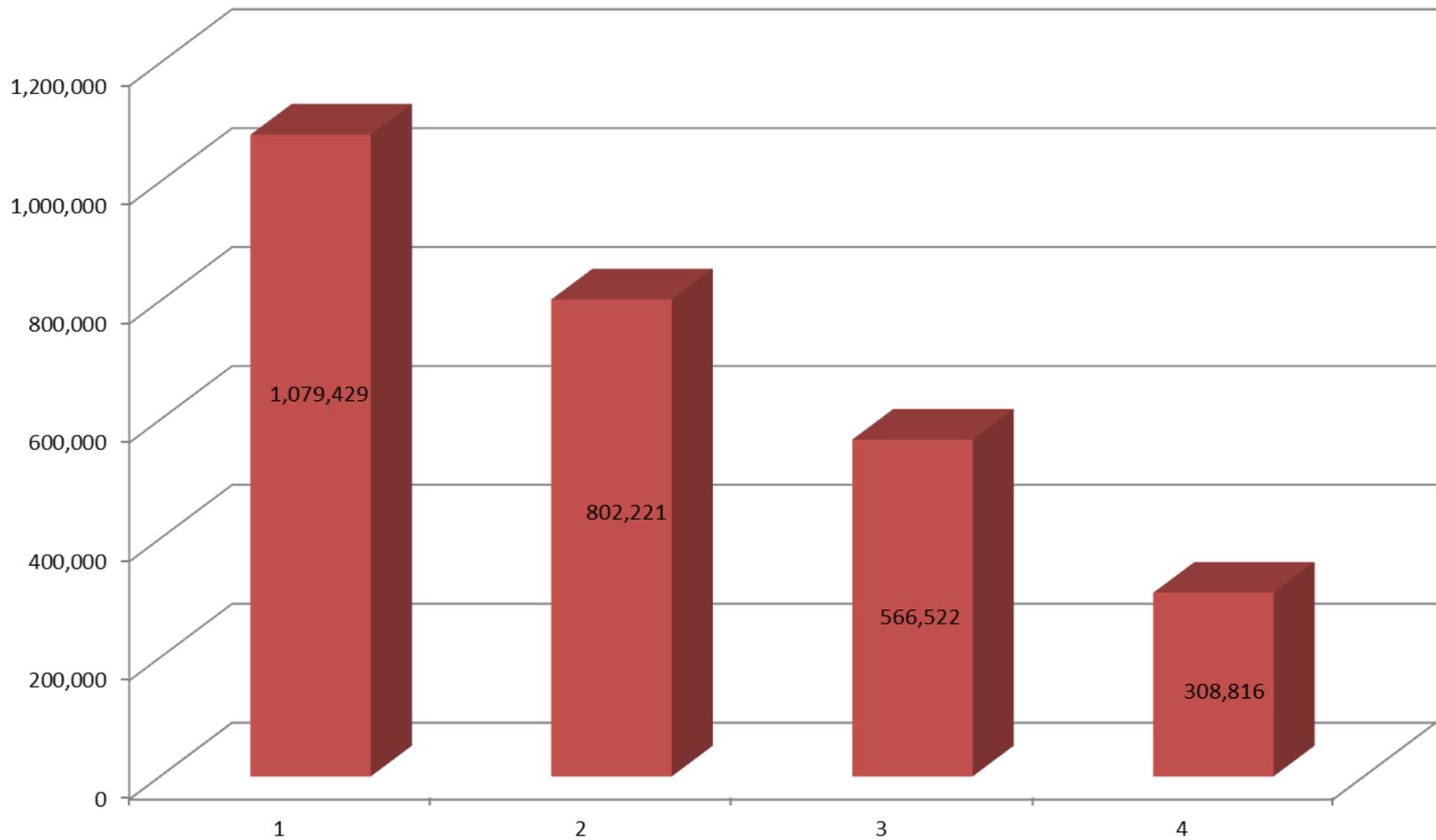
4-year Forward Programme- 2014/15-2017/18

Headlines

- 4 year visible programme = £2.8bn
- 2014/15 annual programme = £1.08bn
- Education = £300m; £902m
- Housing = £262m; £817m
- Regeneration = £155m; £305m
- Highways = £147m; £247m

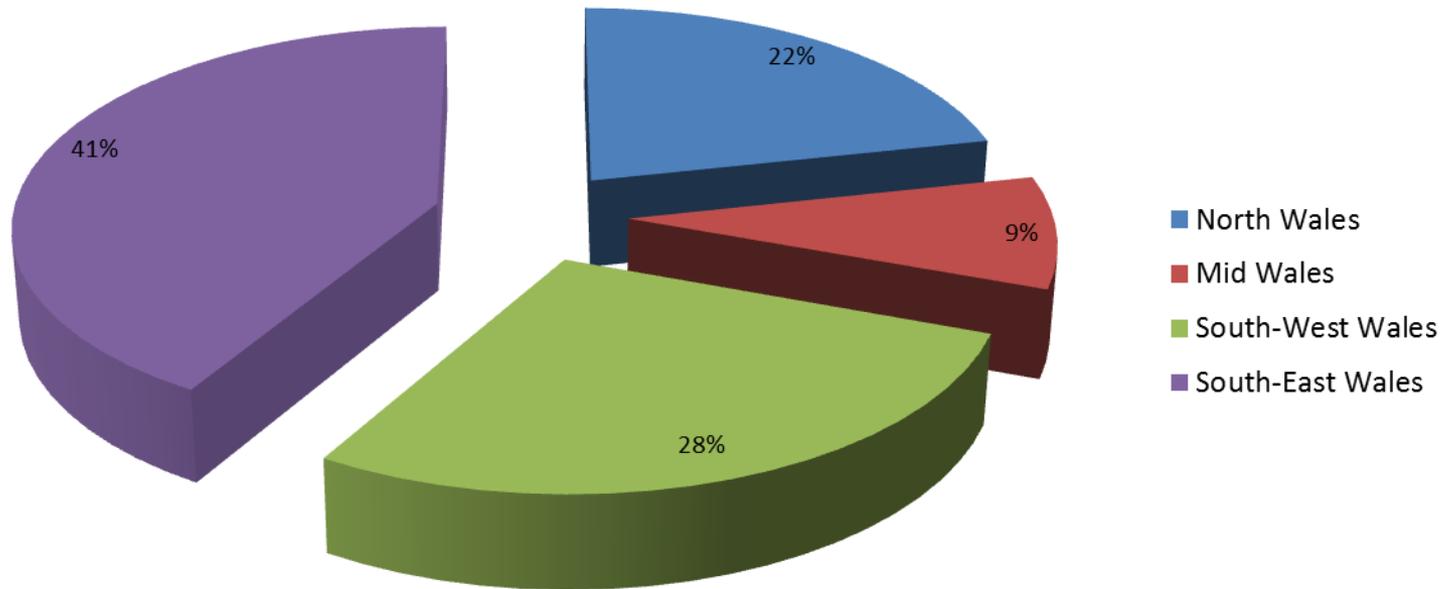


Total Forward Programme 2014 /15 – 2017/18



Programme by Region 2014/15 - 2017/18

Total = £2757m



Forward Visibility Trends

(total annual programmes)

	Yr 1	Yr 2	Yr3
2014/15programme	100	74	52
2013/14 programme	100	71	51
2012/13 programme	100	64	49
2011/12 programme	100	54	34



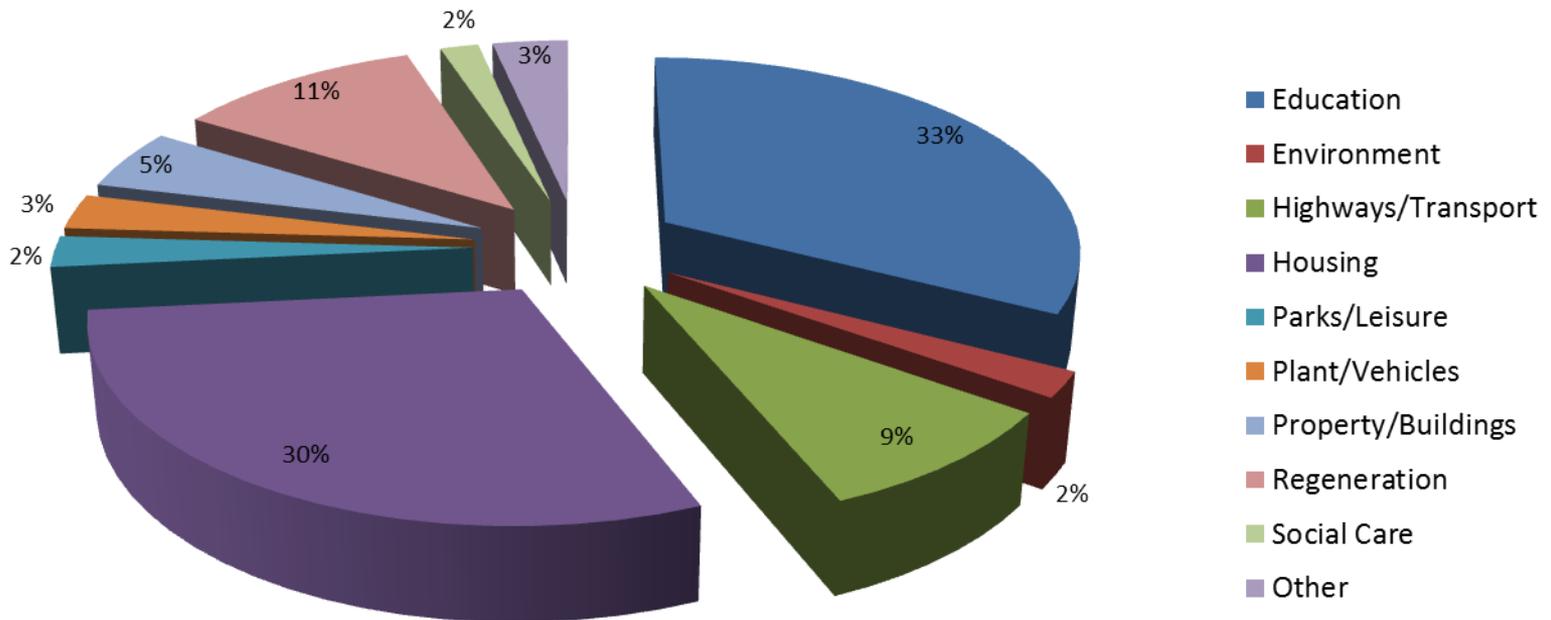
Forward visibility trends

(local authority time horizons)

- 21 LAs now providing 3-year programmes (up from 18 last year)
- 14 LAs now providing 4-year programmes (up from 8 last year)
- No LA providing only a one-year programme (2 last year)

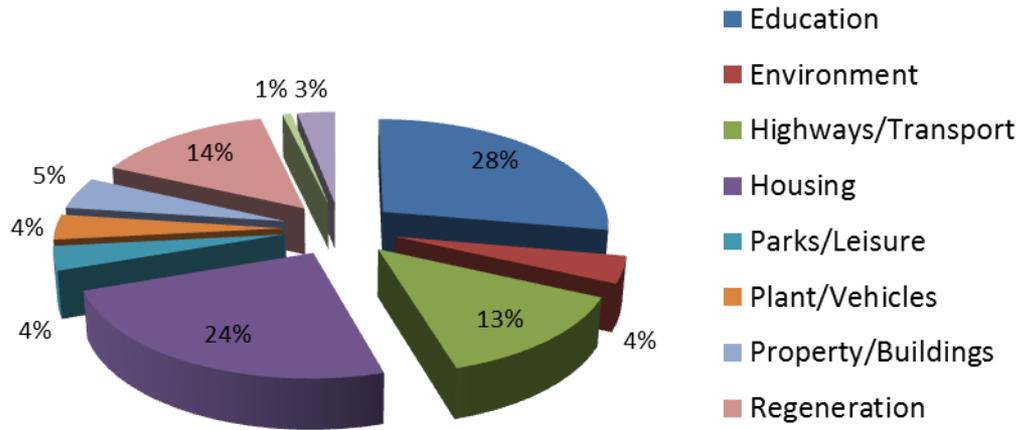


Programme by Sector 2014/15 - 2017/18 Total = £2757m



Programme by Sector 2014/15

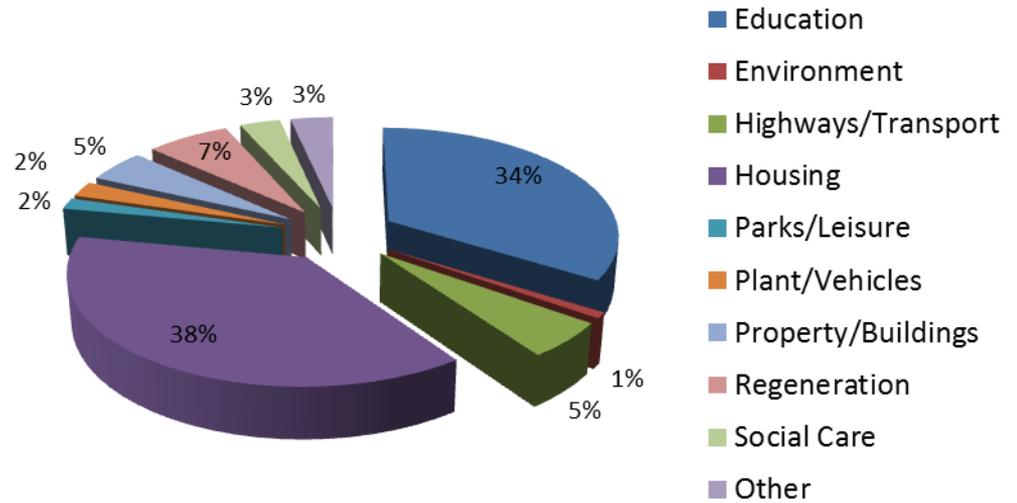
Total = £1079m



- Education
- Environment
- Highways/Transport
- Housing
- Parks/Leisure
- Plant/Vehicles
- Property/Buildings
- Regeneration
- Social Care
- Other

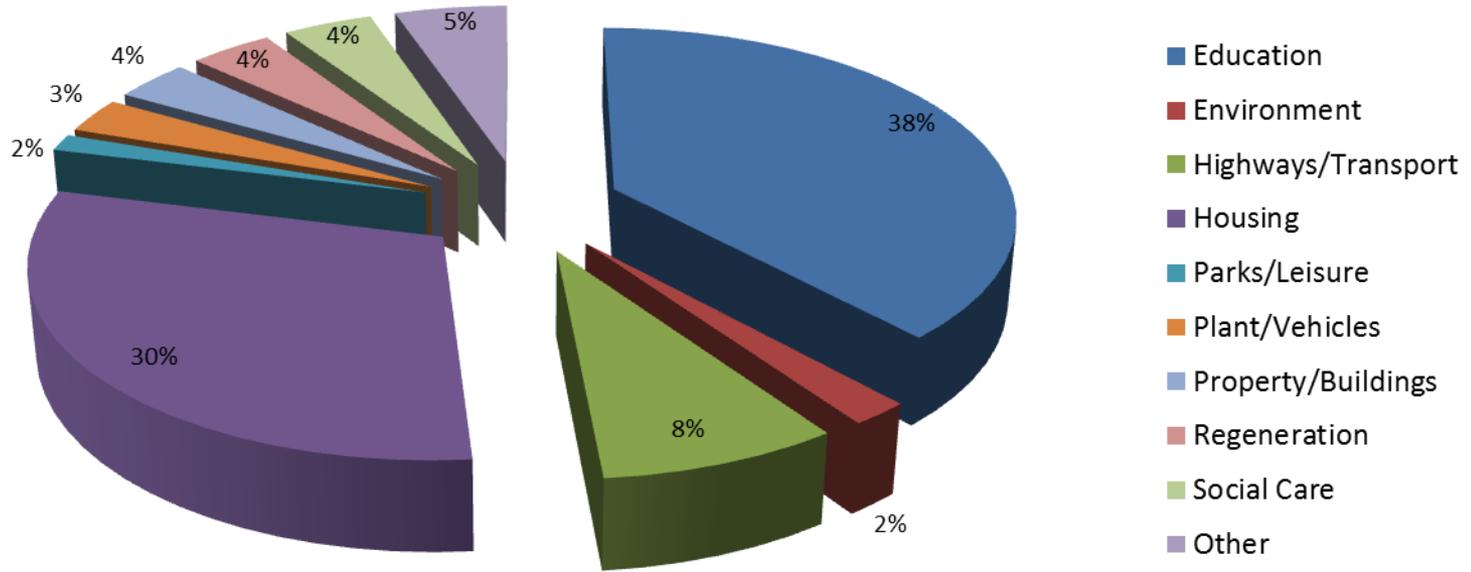
Programme by Sector 2016/17

Total - £567m



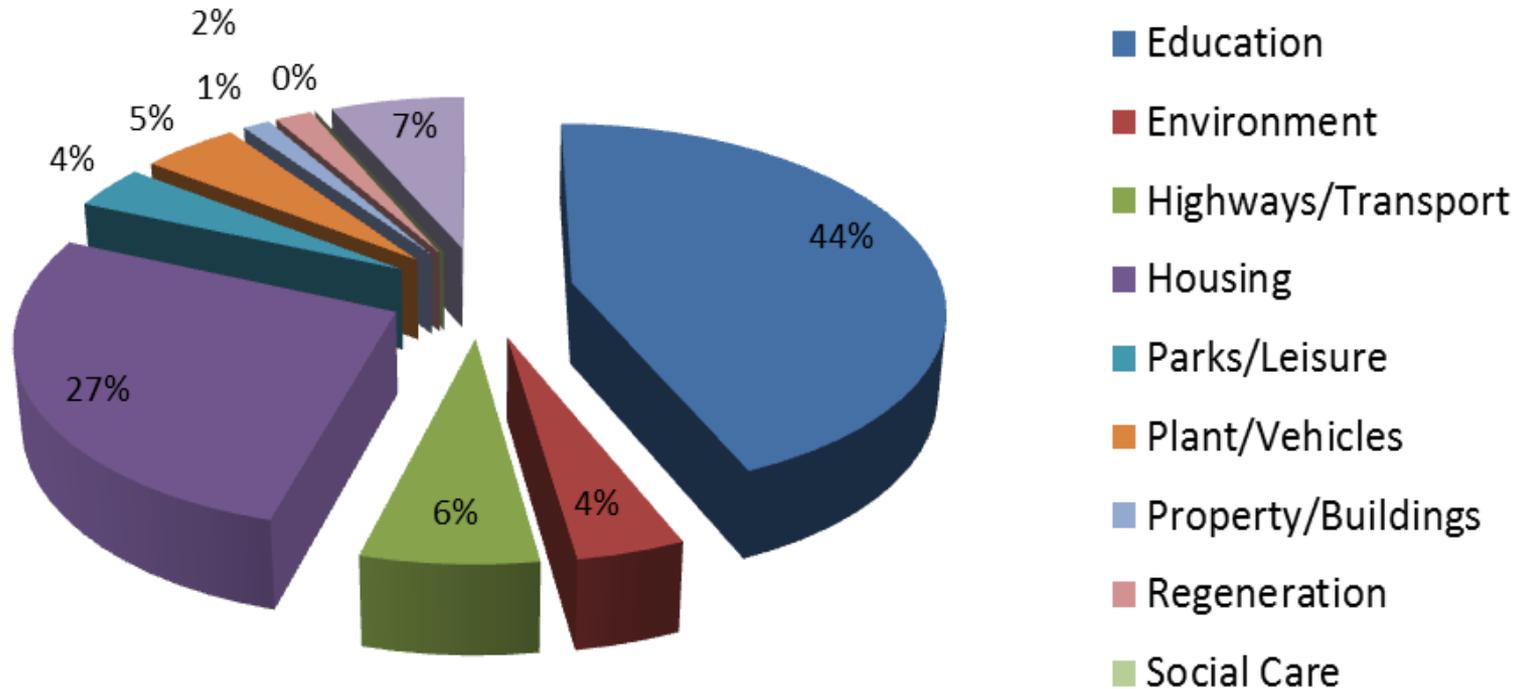
- Education
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North Wales by Sector 2014/15 -2017/18 Total = £595m

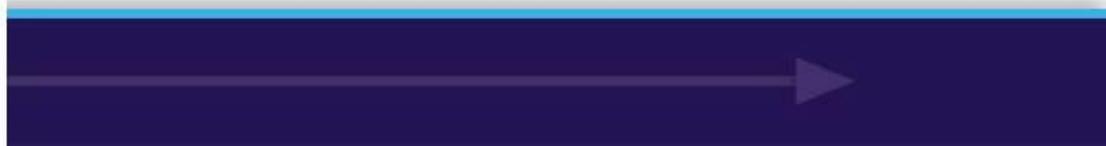
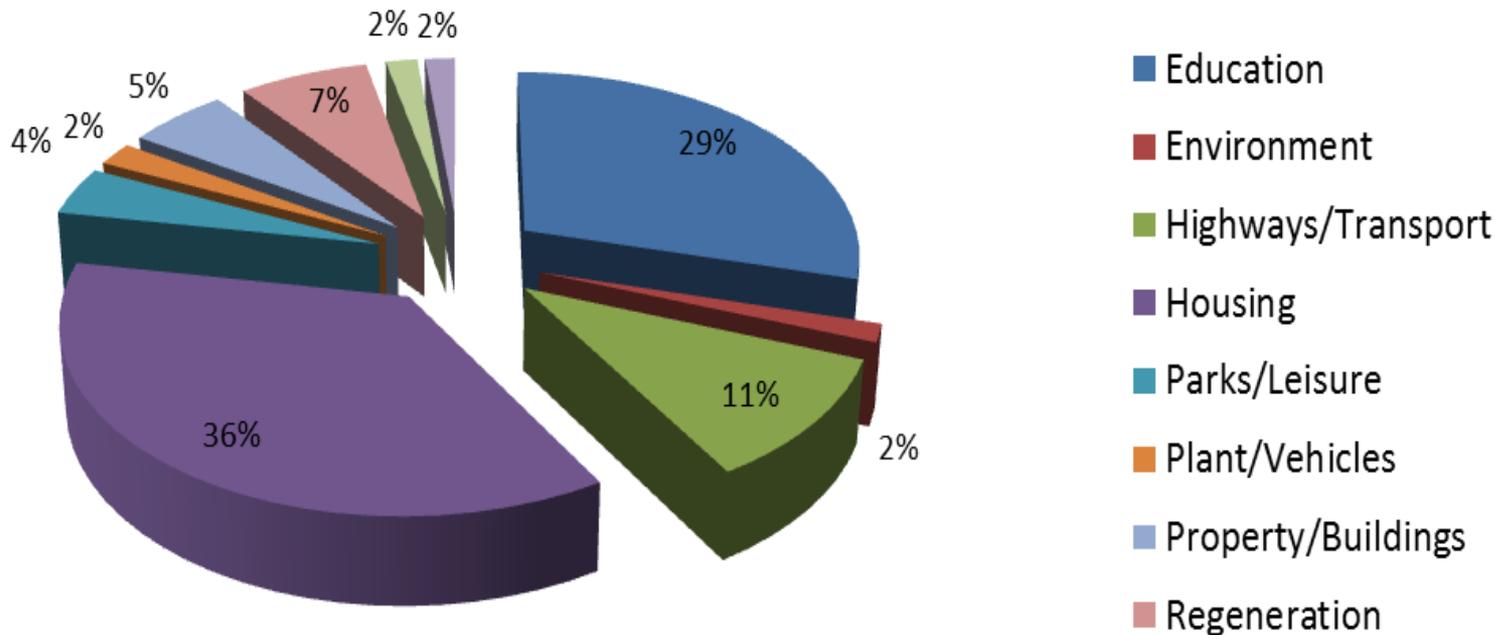


Mid Wales by Sector 2014/15 – 2017/18

Total = £248m

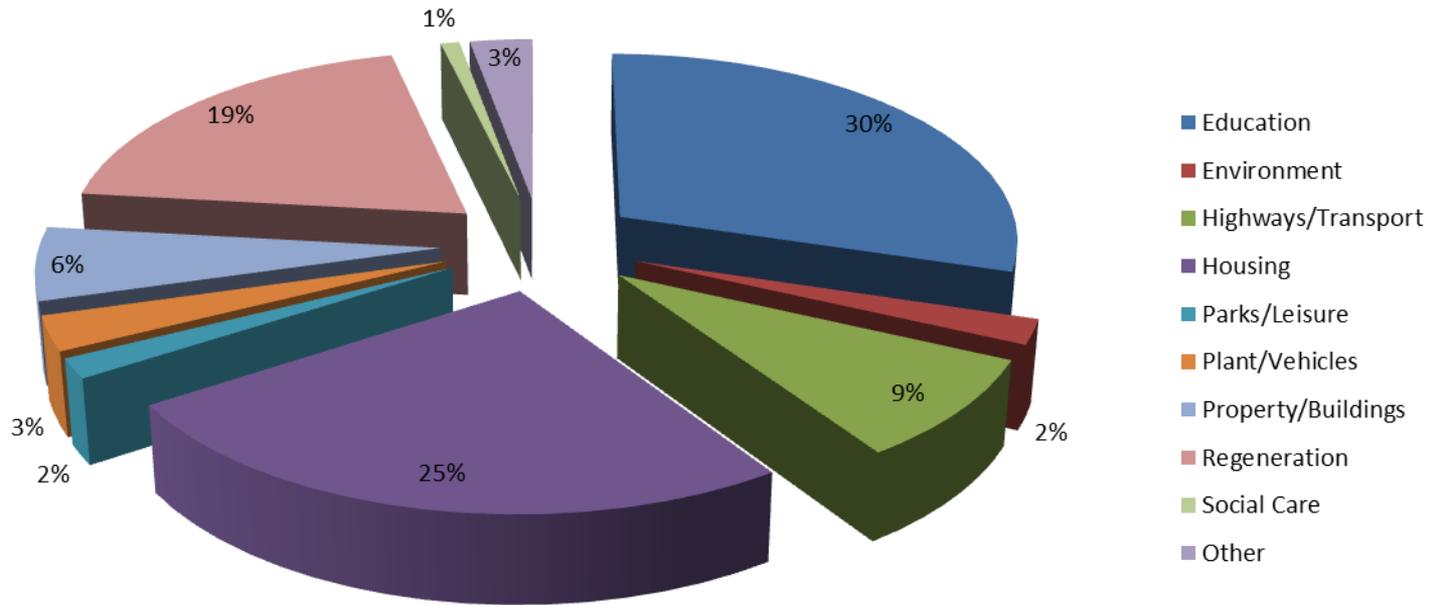


South West by Sector 2014/15 -2017/18 Total = £770m



South East by Sector 2014/15 -2017/18

Total £1145m



Wales Infrastructure Investment Plan - pipeline

- Projects/programmes £15m+
- LA projects £2m+
- Pipeline updated bi-annually



Liaison with WIIP compilers

- ‘Missing’ programmes – Housing Associations (CEW), NRW
- WIIP LA projects – sorting to CEW sectors
- Reviewing sectors
- Reviewing data sets for medium-term



WIP- current data cells

- 8 sector headings
- Project name
- Total value £
- WG support £
- Timetable – commentary
- Finance & Delivery – commentary
- Additional information – commentary

- What else would the industry like to see in the data set for each project ?



Any Questions ?

